

CIRCULAR

Circular No.	20241121-2	Circular Date	20241121
Category	Listing	Segment	Debt
Subject	Establishment of U.S.\$1,000,000,000 Secured Medium Term Note Programme on Global Securities Market by IIFL Finance Limited		
Attachments	<ul style="list-style-type: none">• No Attachment		



Date: 21 November 2024

Category: Listing

Global Securities Market

Sub: Establishment of U.S.\$1,000,000,000 Secured Medium Term Note Programme on Global Securities Market by IIFL Finance Limited.

Members and Participants of the Exchange are hereby informed that with effect from Thursday, Nov 21, 2024, the under mentioned MTN Programme of 'IIFL Finance Limited' has been established on 'Global Securities Market' of India International Exchange IFSC Limited.

Details of the MTN Programme:

Issuer Name	IIFL Finance Limited
Type of Issue	Medium Term Note Programme
Programme Value	U.S. \$1,000,000,000 (USD One Billion Only)

Paying, Registrar and Transfer agent

The Hongkong and Shanghai Banking Corporation Limited
Level 26, HSBC Main Building
1 Queen's Road Central
Hong Kong S.A.R.

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com.

For and on behalf of India International Exchange (IFSC) Ltd.,

Nirav Vyas
Business Operations

Ashok Kumar Singh
Chief Regulatory Officer